



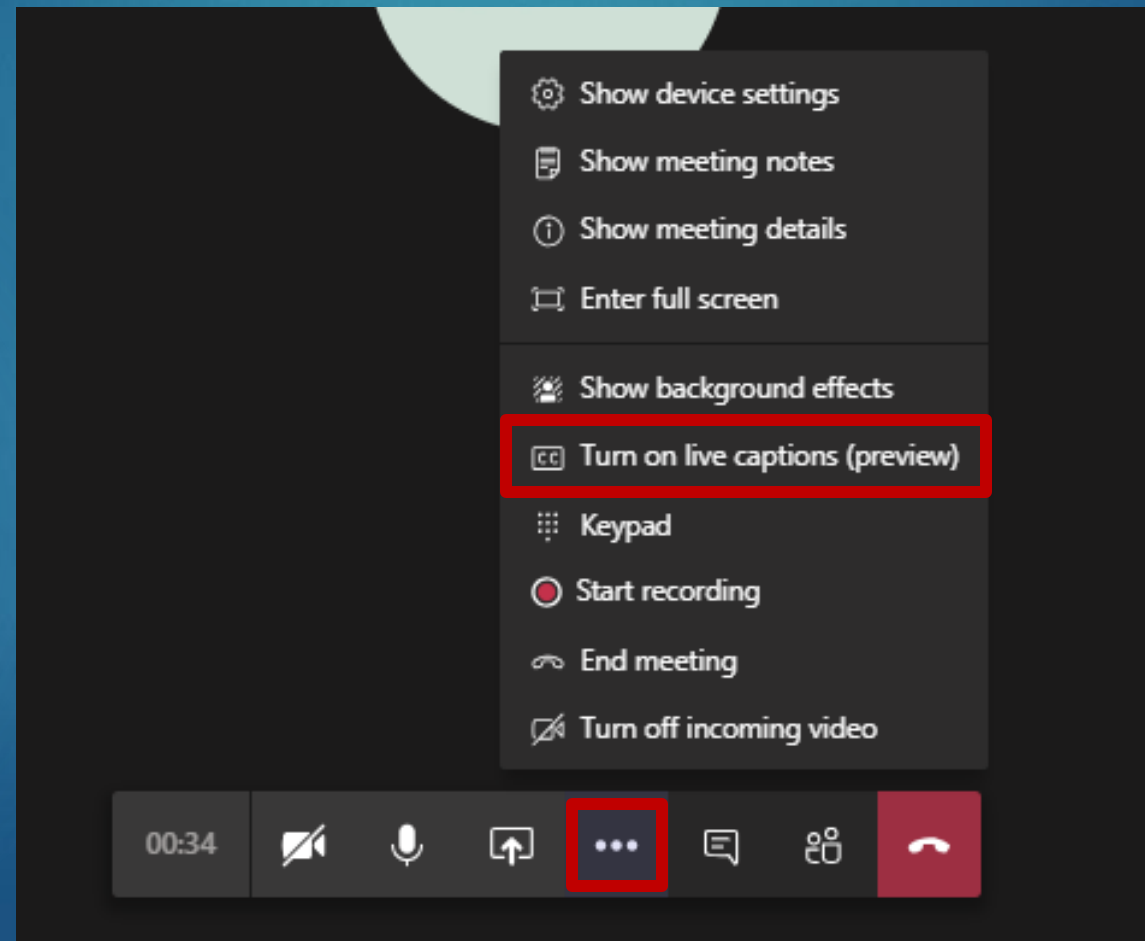
Silicon Valley Clean Water Commission Meeting

JULY 19, 2021



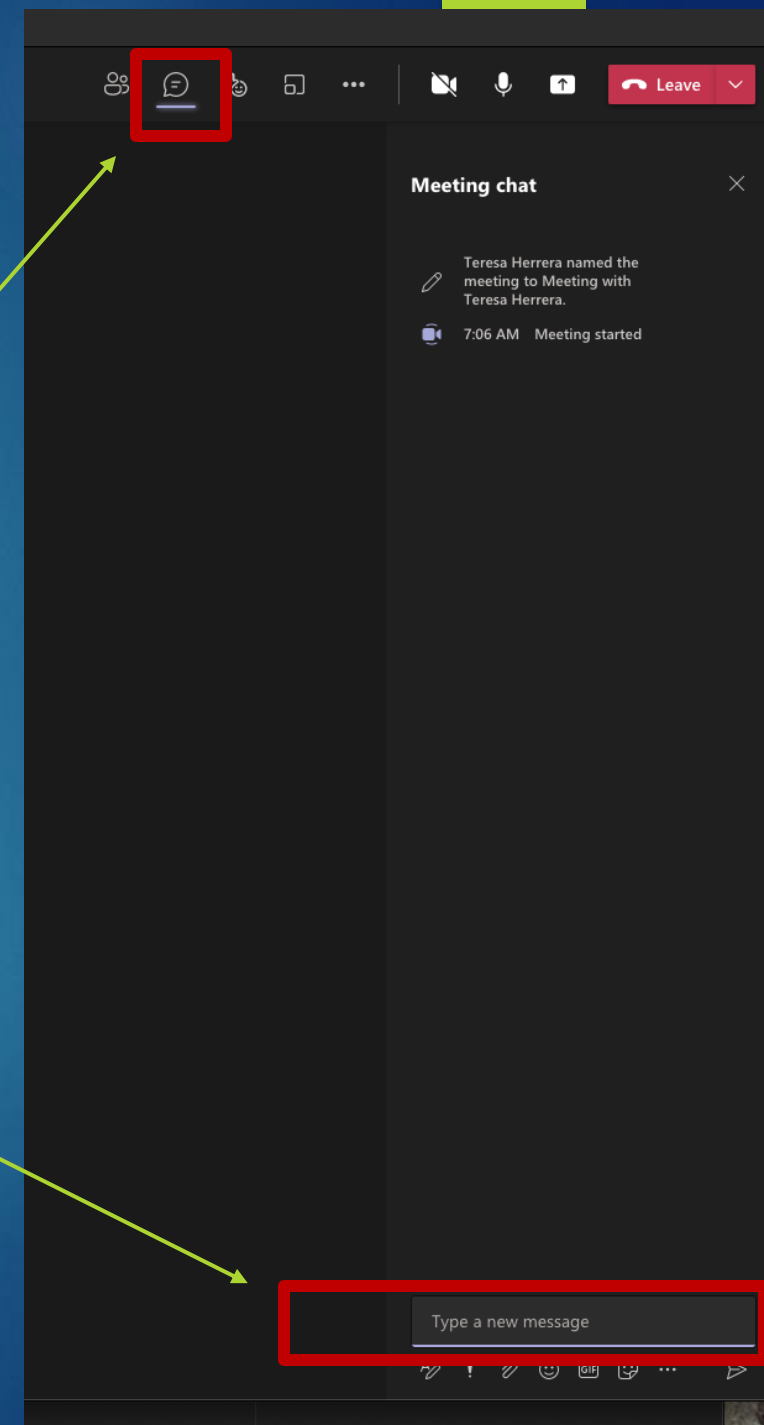
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- ▶ To provide public comment during the meeting:
 - ▶ Click on the meeting chat bubble
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Agenda Item 8A

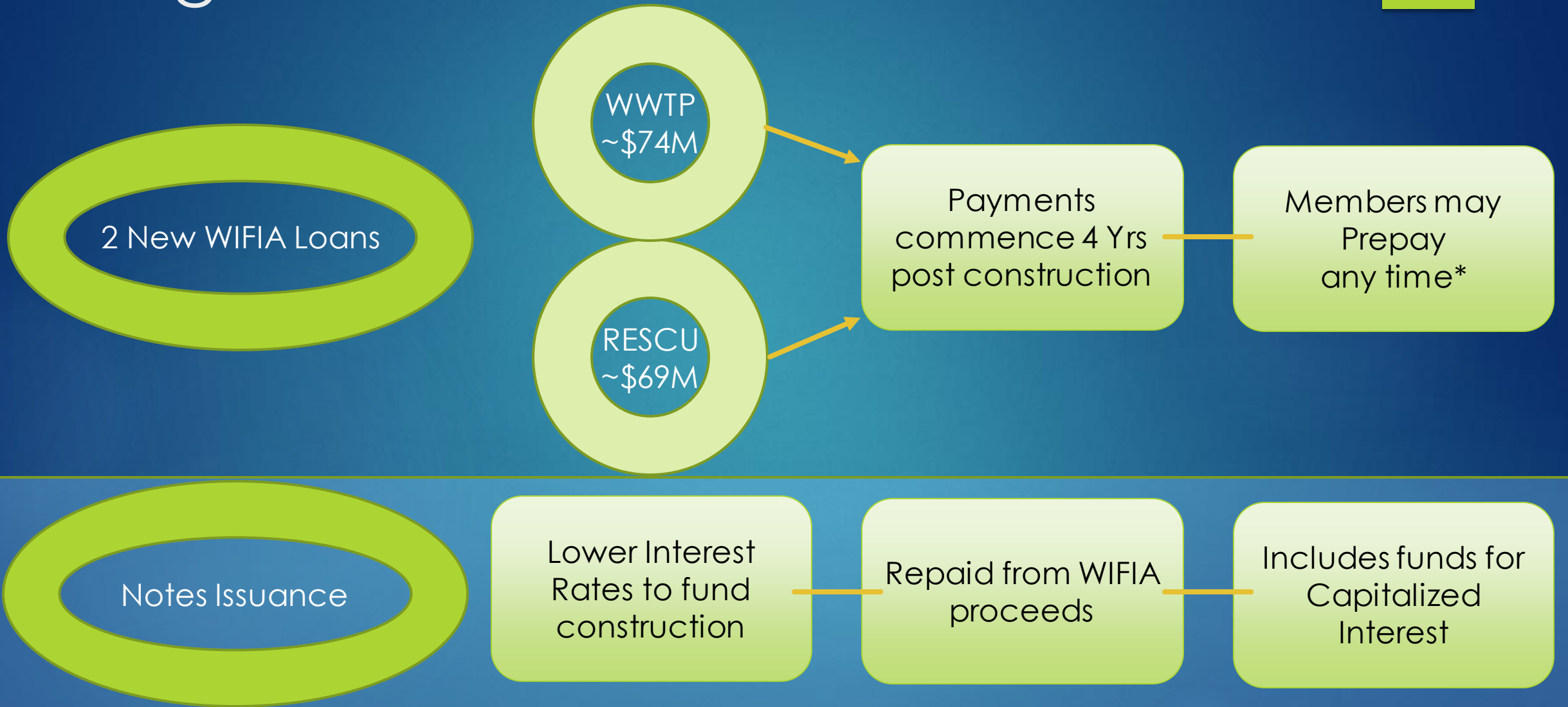
WIFIA Loans

2021 A & 2021 B Notes

WIFIA Loans / 2021 Notes

- ▶ Final review stage for **two new WIFIA Loans**
 - ▶ Water Infrastructure Finance & Innovation Act provides low-cost and flexible terms
- ▶ Final review stage to **amend existing WIFIA Loan**
 - ▶ Required by State Water Resource Control Board CWSRF Loan terms
- ▶ Follows same protocol as used in 2019 WIFIA Loan process
- ▶ No action for today, Informational Only
- ▶ Members' Council and Boards consideration in July/August
- ▶ Seek Commission Resolution in August

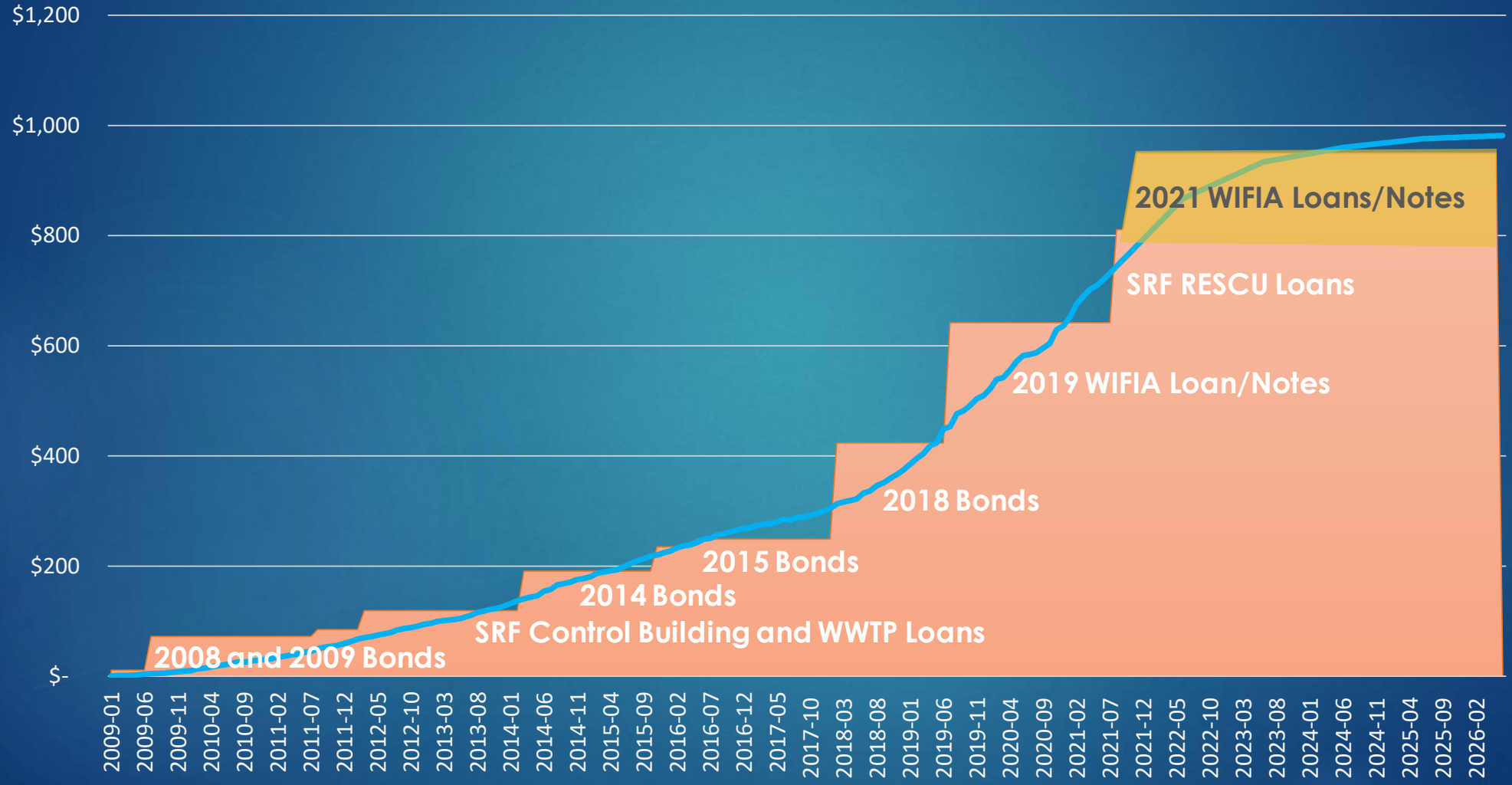
Negotiated Terms



* \$1M minimum payment

CIP Expenditures & Funding (\$ Millions)

Funding Amount CIP Expenditures



Members' Resolution Contents:

▶ **Authorizations:**

- ▶ SVCW to enter into two WIFIA Loan Agreements
- ▶ Amend Existing WIFIA Loan Agreement
- ▶ Issue 2021 Notes; RESCU 2021A and WWTP 2021B
- ▶ Distribute Preliminary Official Statement

▶ **Approvals:**

- ▶ Financing Agreements/Amendments between SVCW and its Members
- ▶ Continuing Disclosure Certificate
- ▶ Other Closing Documents associated with Financing Agreements

Recommendation

No action is recommended



Thank You